

債券/存款證/優先股購入證明書
CONFIRMATION OF PURCHASE OF BONDS/CERTIFICATE OF DEPOSIT/PREFERENCE SHARES

致 To: GREAT INTELLIGENCE HOLDINGS LTD

日期 Date: 11/10/2016

參考編號 Our Reference: WM16101129947BU

證券帳戶號碼 Securities A/C No.: 328-88-15983-4

茲確認本行以主事人執行 尊戶之債券/存款證/優先股購入指示，詳情如下：

We, as principal, hereby confirm having executed your instruction for the purchase of bonds/certificate of deposit/preference shares with details as follows:

產品類別 Product Type:	Bonds
證券名稱 Security Name:	TREASURE GENERATOR LTD BOND 4.75 PCT 14/10/2021
發行人名稱 Issuer Name:	TREASURE GENERATOR LIMITED
證券代號 Security Code:	1554B
票面息率 Coupon Rate:	4.75%
到期日 Maturity Date:	14/10/2021
票面價值 Nominal Amount:	USD1,800,000.00
價格 Price:	98.80%
交易日 Trade Date:	11/10/2016
結算日 Settlement Date:	14/10/2016
今期票息期 Coupon Run:	14/10/2016 - 14/04/2017
累算利息期 Accrued Interest Period:	14/10/2016 - 14/10/2016
金額 Consideration:	USD*****1,778,400.00
總金額 Total Consideration:	USD*****1,778,400.00

本行佣金收益

Commission Received by Bank: Not more than 1% of the Nominal Amount

結算方法 Settlement Method:

茲將於結算日從 尊戶戶號 328-28-28816-8 扣除上述總金額，並將債券/存款證/優先股存入 尊證券帳戶。
We shall debit your Account No. 328-28-28816-8 for the total consideration and deposit the bonds/certificate of deposit/preference shares into your Securities Account with us on the settlement date.

1) 此乃沒有本行授權人簽章之正式確認書。

This confirmation is valid without authorized signature(s).

2) 請即查核此證明書，若本行於此證明書寄出日起 90 天內未接獲任何書面異議，一切帳目均視作正確無誤。

Please notify the Bank of any discrepancy or error within 90 days. Otherwise, the information on this confirmation will be taken as correct.